

(I)(a) Statement showing Shareholding Pattern

POST ALLOTMENT

Name of the Company: Bengal & Assam Co. Ltd.		
Scrip Code : BSE - NSE - CSE	} Not yet allotted	Post Allotment : 30th December 2008

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	21	5,171,303	177,175	59.55	59.55
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate	9	864,039	790,373	9.95	9.95
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)					
	<b>Sub-Total (A)(1)</b>	<b>30</b>	<b>6,035,342</b>	<b>967,548</b>	<b>69.50</b>	<b>69.50</b>
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Other (specify)					
	<b>Sub-Total (A)(2)</b>					
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>30</b>	<b>6,035,342</b>	<b>967,548</b>	<b>69.50</b>	<b>69.50</b>



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	13	83,082	82,705	0.96	0.96
(b)	Financial Institutions/ Banks	22	92,512	91,447	1.06	1.06
(c)	Central Government/ State Government(s)	2	66,571	66,571	0.77	0.77
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	6	414,238	412,823	4.77	4.77
(f)	Foreign Institutional Investors	7	14,986	14,963	0.17	0.17
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>50</b>	<b>671,389</b>	<b>668,509</b>	<b>7.73</b>	<b>7.73</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	772	403,892	320,919	4.65	4.65
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	44,887	832,435	673,557	9.59	9.59
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	9	299,379	299,379	3.45	3.45
(c)	Any Other - i. Trusts	14	209,816	209,774	2.42	2.42
	ii. NRI's/OCB's	604	230,046	229,111	2.65	2.65
	iii. Custodian of enemy property	14	1,254	-	0.01	0.01
	<b>Sub-Total (B)(2)</b>	<b>46,388</b>	<b>1,976,822</b>	<b>1,732,740</b>	<b>22.77</b>	<b>22.77</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>46,388</b>	<b>2,648,211</b>	<b>2,401,249</b>	<b>30.50</b>	<b>30.50</b>
	<b>TOTAL (A)+(B)</b>	<b>46,388</b>	<b>8,683,553</b>	<b>3,368,797</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>					
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>46,388</b>	<b>8,683,553</b>	<b>3,368,797</b>	<b>100.00</b>	<b>100.00</b>



(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Shri Anshuman Singhania	11,599	0.13
2	Shri Bharat Hari Singhania	152,159	1.75
3	Shri Hari Shankar Singhania	819,407	9.44
4	Shri Harsh Pati Singhania	3,228	0.04
5	Smt. Mamta Singhania	428	0.01
6	Dr.Raghupati Singhania	814,661	9.38
7	Smt. Sharda Devi Singhania	1,031	0.01
8	Shri Shrivats Singhania	1,392	0.02
9	Smt. Sunanda Devi Singhania	8,415	0.10
10	Smt. Swati Singhania	428	0.01
11	Shri Vikram Pati Singhania	5,835	0.07
12	Smt. Vinita Singhania	33,249	0.38
13	Shri Bharat Hari Singhania (HUF)	153,791	1.77
14	Shri Hari Shankar Singhania(Executor)	1,020	0.01
15	Shri Hari Shankar Singhania(HUF)	98	0.00
16	Shri Hari Shankar Singhania(A/c Habras International)	1,857,619	21.39
17	Shri Bharat Hari Singhania (A/c Habras International)	997	0.01
18	Shri Harsh Pati Singhania (HUF)	261,519	3.01
19	Dr.Raghupati Singhania(HUF)	5,846	0.07
20	Shri Anshuman Singhania-Karta of Shripati Singhania(HUF)	777,094	8.95
21	Shri Vikram Pati Singhania(HUF)	261,487	3.01
22	JK Credit & Finance Ltd.	14,705	0.17
23	Juggilal Kamlapat Udyog Ltd.	66,362	0.76
24	BMF Investments Ltd.	59,931	0.69
25	JK Tyre & Industries Ltd.	11,641	0.13
26	JK Agri Genetics Ltd.	646,811	7.45
27	JK Paper Ltd	4,677	0.05
28	Nav Bharat Vanijya Ltd.	58,487	0.67
29	Param Shubham Vanijya Ltd.	1,422	0.02
30	Sago Trading Ltd.	3	0.00
	<b>TOTAL</b>	<b>6,835,342</b>	<b>69.50</b>



(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1.	Edgefield Securities Ltd.	203,039	2.34
2.	Life Insurance Corporation of India	274,654	3.16
3.	A.K. Kinra(Trustee for Fenner (india) Ltd.	209,589	2.41
<b>TOTAL</b>		<b>687,282</b>	<b>7.91</b>

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/ Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1.	A.K. Kinra (Trustee for Fenner (India) Ltd.)	Public	209,589	2.41
<b>TOTAL</b>			<b>209,589</b>	<b>2.41</b>

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1.				
2.				
3.	NOT APPLICABLE			
4.				
5.				
<b>TOTAL</b>				

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1.				
2.				
3.	NOT APPLICABLE			
4.				
5.				
<b>TOTAL</b>				

Place : New Delhi

Date: 02.03.2009

For Bengal & Assam Company Ltd.



*(Signature)*  
(Dilip Swain)  
Company Secretary