

BENGAL & ASSAM COMPANY LIMITED

Regd. Office: Link House (4th Floor), 3, Bahadur Shah Zafar Marg, New Delhi-110 002

Unaudited Financial Results for the Quarter Ended 30th September, 2009

Rs./Lacs

SL. NO.	PARTICULARS	Quarter Ended 30.09.09 (Unaudited)	6 Months Ended 30.09.09 (Unaudited)	Year Ended 31.03.09 (Audited)
1	(a) Income from operations	1,918.59	2,028.12	1,615.34
	(b) Other operating Income	-	-	-
	Total of Item - 1	1,918.59	2,028.12	1,615.34
2	Total Expenditure			
	(a) Employee Cost	7.63	14.42	38.05
	(b) Rates & Taxes	8.84	16.43	28.53
	(c) Postage, Printing & Stationery	11.08	14.49	32.06
	(d) Depreciation	7.71	15.42	31.58
	(e) Other Expenditure	14.02	22.50	102.31
	Total of Item - 2	49.28	83.26	232.53
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	1,869.31	1,944.86	1,382.81
4	Other Income	91.44	183.58	350.24
5	Profit before Interest & Exceptional Items (3+4)	1,960.75	2,128.44	1,733.05
6	Interest	77.27	155.51	372.75
7	Profit After Interest but before Exceptional Items (5-6)	1,883.48	1,972.93	1,360.30
8	Exceptional Items	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax	1,883.48	1,972.93	1,360.30
10	Provision for taxation - Current tax	110.60	138.00	71.00
	- Deferred Tax	1.91	3.69	(4.79)
	- Fringe Benefit Tax	-	-	0.35
	- Income Tax Adjustments earlier years (Net)	-	-	5.37
11	Profit/(Loss) from Ordinary Activities After tax (9-10)	1,770.97	1,831.24	1,288.37
12	Extraordinary Items (Net of Tax Expenses)	-	-	-
13	Net Profit for the period (11-12)	1,770.97	1,831.24	1,288.37
14	Paid up Equity Share Capital (Face Value of Rs. 10/- per share)	868.36	868.36	868.36
15	Reserves excluding revaluation reserves			20,305.62
16	Basic/Diluted Earning per share (Rs.)	20.39	21.09	14.83
17	Public Shareholding			
	- Number of Shares	2,692,134	2,692,134	2,648,211
	- Percentage of shareholding	31.00%	31.00%	30.50%
18	Promoters & Promoter Group Shareholding			
	(a) Pledged/Encumbered	NIL	NIL	NIL
	(b) Non Encumbered			
	- Number of Shares	5,991,419	5,991,419	6,035,342
	- Percentage of shareholding	100.00%	100.00%	100.00%
	- Percentage of shares (As a% of the total share capital of the company)	69.00%	69.00%	69.50%

Notes:

- Pursuant to the Scheme of Amalgamation sanctioned by the Hon'ble High Court of Delhi (Scheme), the Listing Applications were made to the Stock Exchanges at Mumbai & Kolkata on 26.02.09 and 09.03.09 respectively. Shares have since been listed with BSE and trading commenced w.e.f. 17th August, 2009. Application with CSE is still pending. Accordingly, corresponding figures for the quarter ended & six months ended 30th September, 2008 are not given.
- After implementation of the Scheme, the Company has sought exemption from Reserve Bank of India (RBI) from the applicability of provisions pertaining to Non-Banking Financial (Non-Deposit Accepting or Holding) Company and guidelines for NBFC - ND-SI, which is pending.
- The Auditors of the Company have carried out a "Limited Review" of the above financial results and the said results have been approved by the Board of Directors at their meeting held on 26th October, 2009.
- The Company has only one business segment i.e. Investment.
- Information on Investor complaints for the quarter - (Nos.): Opening Balance-Nil, New-2, Disposal-2, Pending-Nil.
- Figures have been rearranged / regrouped / recast wherever considered necessary.

For Bengal & Assam Company Limited


(Bharat Hari Singhania)
Director

Place : New Delhi
Date : 26.10.2009