

BENGAL & ASSAM COMPANY LIMITED
Regd. Office: Link House ,3, Bahadur Shah Zafar Marg, New Delhi-110 002
Unaudited Financial Results for the Quarter Ended 31st March, 2009

Rs./Lacs

SL. NO.	PARTICULARS	Quarter Ended 31st March, 2009 (Unaudited)	Year Ended 31st March, 2009 (Unaudited)	Year ended 31st March 2008 (Audited)
1	(a) Income from operations	350.86	1598.34	1162.04
	(b) Other Operating Income	16.64	367.39	793.66
	Total of Item - 1	367.50	1965.73	1955.70
2	Total Expenditure			
	(a) Employee Cost	16.00	38.05	46.13
	(b) Loss on sale of shares (by Trustee)	-	-	175.22
	(c) Rates & Taxes	2.14	35.56	31.14
	(d) Postage, Printing & Stationery	8.03	32.15	13.86
	(e) Depreciation	8.04	31.58	21.41
	(f) Other Expenditure	38.48	104.82	69.10
	Total of Item - 2	72.69	242.16	356.86
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	294.81	1723.57	1598.84
4	Other Income	-	-	-
5	Profit before Interest & Exceptional Items (3+4)	294.81	1723.57	1598.84
6	Interest	84.79	371.86	173.46
7	Profit After Interest but before Exceptional Items (5-6)	210.02	1351.71	1425.38
8	Exceptional Items	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax	210.02	1351.71	1425.38
10	Provision for taxation - Current tax	2.37	72.37	74.94
	- Deferred Tax	2.62	4.36	(8.72)
	- Fringe Benefit Tax	0.11	0.30	0.18
11	Profit/(Loss) from Ordinary Activities After tax (9-10)	204.92	1274.68	1358.98
12	Extraordinary Items (Net of Tax Expenses)	-	-	-
13	Net Profit for the period (11-12)	204.92	1274.68	1358.98
14	Paid up Equity Share Capital (Face Value of Rs. 10/- per share)	868.36	868.36	868.36
15	Reserves excluding revaluation reserves			19148.05
16	Basic/Diluted Earning per share (Rs.)	2.36	14.68	15.64
17	Public Shareholding			
	- Number of Shares	2648211	2648211	2648211
	- Percentage of shareholding	30.50%	30.50%	30.50%
18	Promoters & Promoter Group Shareholding			
	(a) Pledged/Encumbered			
	- Number of Shares	-	-	-
	- Percentage of shareholding	-	-	-
	(b) Non Encumbered			
	- Number of Shares	6035342	6035342	6035342
	- Percentage of shareholding	69.50%	69.50%	69.50%

Notes:

- Pursuant to the Company's Scheme of Amalgamation sanctioned by the Hon'ble High Court of Delhi (Scheme), Listing applications have been made to the Stock Exchanges at Mumbai & Kolkata which are pending. Accordingly, corresponding figures for the Quarter Ended 31st March 2009 can not be given.
- After implementation of the Scheme, the Company has sought exemption from RBI from applicability of certain provisions pertaining to Systemically Important Non Deposit taking Non Banking Finance Company.
- The quarterly results have been reviewed by the Auditors and approved by the Board at its meeting held on 28th April 2009.
- Figures have been rearranged/ regrouped wherever considered necessary.

Place : New Delhi
Date : 28.04.2009

for Bengal & Assam Company Ltd.


Bharat Hari Singhania
Director