

BENGAL & ASSAM COMPANY LIMITED

Regd. Office: Link House (4th Floor), 3, Bahadur Shah Zafar Marg, New Delhi-110 002

Unaudited Financial Results for the Quarter Ended 31st March, 2010

Rs./Lacs

SL. NO.	PARTICULARS	Quarter Ended		Year Ended	Year Ended
		31.03.10	31.03.09	31.03.10	31.03.09
		(Unaudited)		(Unaudited)	(Audited)
1	(a) Income from operations	260.17	275.72	2651.21	1615.34
	(b) Other operating Income	-	-	-	-
	Total of Item - 1	260.17	275.72	2651.21	1615.34
2	Total Expenditure				
	(a) Employee Cost	8.58	16.00	30.44	38.05
	(b) Rates & Taxes	4.00	2.14	22.74	28.53
	(c) Postage, Printing & Stationery	0.35	8.03	24.62	32.06
	(d) Depreciation	7.77	8.04	30.89	31.58
	(e) Other Expenditure	14.69	30.98	47.00	94.81
	Total of Item - 2	35.39	65.19	155.69	225.03
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	224.78	210.53	2495.52	1390.31
4	Other Income	101.79	91.78	397.34	350.24
5	Profit before Interest & Exceptional Items (3+4)	326.57	302.31	2892.86	1740.55
6	Interest & Finance Charges	54.26	92.29	262.22	380.25
7	Profit After Interest but before Exceptional Items (5-6)	272.31	210.02	2630.64	1360.30
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax	272.31	210.02	2630.64	1360.30
10	Provision for taxation - Current tax	49.85	2.37	211.53	71.00
	- Deferred Tax	1.63	2.62	7.09	(4.79)
	- Fringe Benefit Tax	-	0.11	-	0.35
	- Income Tax Adjustments earlier years (Net)	0.01	-	0.01	5.37
11	Profit/(Loss) from Ordinary Activities After tax (9-10)	220.82	204.92	2412.01	1288.37
12	Extraordinary Items (Net of Tax Expenses)	-	-	-	-
13	Net Profit for the period (11-12)	220.82	204.92	2412.01	1288.37
14	Paid up Equity Share Capital (Face Value of Rs.10/- per share)	868.36	868.36	868.36	868.36
15	Reserves excluding revaluation reserves				20305.62
16	Basic/Diluted Earning per share (Rs.)	2.54	2.36	27.78	14.83
17	Public Shareholding				
	- Number of Shares	2628926	2648211	2628926	2648211
	- Percentage of shareholding	30.27%	30.50%	30.27%	30.50%
18	Promoters & Promoter Group Shareholding				
	(a) Pledged/Encumbered				
	- Number of Shares	-	-	-	-
	- Percentage of shareholding	-	-	-	-
	(b) Non Encumbered				
	- Number of Shares	6054627	6035342	6054627	6035342
	- Percentage of shareholding (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	69.73%	69.50%	69.73%	69.50%

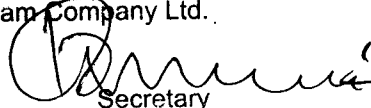
Notes:

- The Company has sought exemption from Reserve Bank of India (RBI) from the applicability of provisions pertaining to Non-Banking Financial (Non-Deposit Accepting or Holding) Company and guidelines for NBFC - ND-SI, which is pending.
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28.04.2010. The Auditors of the Company have carried out a "Limited Review" of the same.
- The Company has only one business segment namely Investment.
- Information on the Investor complaints for the quarter - (Nos.): Opening Balance- Nil, New- 1, Disposal- 1, Pending- Nil.
- The Figures have been rearranged / regrouped, wherever considered necessary.

For Bengal & Assam Company Limited

CERTIFIED TO BE TRUE
For Bengal & Assam Company Ltd.

Place : New Delhi
Date : 28.04.2010


Secretary


(Bharat Hari Singhania)
Director