

BENGAL & ASSAM COMPANY LIMITED

Regd. Office: Link House (4th Floor), 3 Bahadur Shah Zafar Marg, New Delhi-110 002

Unaudited Financial Results for the Q1 Y Ended 30th June, 2011

SL. NO.	PARTICULARS	Quarter Ended		Year Ended
		30.06.11	30.06.10	31.03.11
		(Unaudited)		(Audited)
		₹/Lacs	₹/Lacs	₹/Lacs
1	(a) Income from operations	39.23	500.75	2,957.56
	(b) Other operating Income	-	-	-
	Total (1)	39.23	500.75	2,957.56
2	Expenditure			
	(a) Employee Cost	6.70	6.72	34.32
	(b) Rates & Taxes	10.70	6.20	31.16
	(c) Depreciation	7.75	7.73	31.27
	(d) Other Expenditure	14.14	18.46	111.27
	Total (2)	39.29	39.11	208.02
3	Profit from Operations before Other Income Interest & Exceptional Items (1-2)	(0.06)	461.64	2,749.54
4	Other Income	112.42	101.60	470.42
5	Profit before Interest & Exceptional Items (3+4)	112.36	563.24	3,219.96
6	Interest & Finance Charges	37.86	45.46	181.01
7	Profit After Interest but before Exceptional Items (5-6)	74.50	517.78	3,038.95
8	Exceptional Items	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax	74.50	517.78	3,038.95
10	Provision for taxation - Current tax	23.35	25.14	120.50
	- Deferred Tax	0.27	1.54	(7.56)
	- Income Tax Adjustments earlier years (Net)	-	-	4.65
11	Profit/(Loss) from Ordinary Activities After tax (9-10)	50.88	491.10	2,921.36
12	Extraordinary Items (Net of Tax Expenses)	-	-	-
13	Net Profit for the period (11-12)	50.88	491.10	2,921.36
14	Paid up Equity Share Capital (Face Value of ₹10/- per share)	868.36	868.36	868.36
15	Reserves excluding revaluation reserves			25,066.29
16	Earning per share (₹) (Face value of ₹10/- per share)			
	Basic/Diluted	0.59	5.66	33.64
17	Public Shareholding			
	- Number of Shares	2626513	2628926	2,626,513
	- Percentage of shareholding	30.25%	30.27%	30.25%
18	Promoters & Promoter Group Shareholding			
	(a) Pledged/Encumbered			
	- Number of Shares	-	-	-
	- Percentage of shareholding	-	-	-
	(b) Non Encumbered			
	- Number of Shares	6057040	6054627	6,057,040
	- Percentage of shareholding (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	69.75%	69.73%	69.75%

Notes:

- 1 The Company's major income is from dividends. No significant dividend has been received during this quarter.
- 2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 28.07.2011. The Auditors of the Company have carried out a Limited review of the same.
- 3 The Company has applied to Reserve Bank of India (RBI) for registration as a Core Investment Company (CIC), which is pending.
- 4 The Company has only one business segment namely Investment.
- 5 Information on the Investor complaints for the quarter - (Nos.): Opening Balance- Nil, New- Nil, Disposal- N.A., Pending- Nil.
- 6 The Figures have been rearranged / regrouped, wherever considered necessary.

Place : New Delhi
Date : 28.07.2011



For Bengal & Assam Company Limited

(Bharat Hari Singhania)
Director