

BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 011 - 30179888, 30179899, Fax: 011-23739475

BACL:SECTL:SE:18
24th April, 2018

Through BSE Listing Centre

BSE Limited
Department of Corporate
Services
25th Floor, P.J. Towers
Dalal Street
Mumbai – 400 00
Security Code: 533095

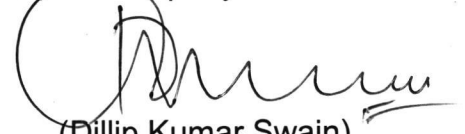
Dear Sir/Madam,

Re: Newspaper Advertisement – Scheme of Arrangement

Further to our letter dated 5th April, 2018, we enclose herewith copies of the Newspaper Advertisement published in Financial Express (All editions) in English Language and Aajkal (Kolkata edition), in Bengali Language on 23rd April, 2018, containing *inter alia* the Remote E-voting, Postal Ballot details and completion of dispatch of Booklet containing Notice of Scheme of Arrangement alongwith a copy of the form of proxy, attendance slip, the Explanatory Statement under Section 230(3) read with Sections 102(1) and 232(2) of the Companies Act, 2013 along with all annexures to such statement, Postal Ballot Form and postage pre-paid envelopes.

Thanking you,

Yours faithfully,
For Bengal & Assam Company Limited



(Dillip Kumar Swain)
Company Secretary

Encl.: As above



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