

BENGAL & ASSAM COMPANY LIMITED

Regd. Office: Link House (4th Floor), 3, Bahadur Shah Zafar Marg, New Delhi-110 002

Unaudited Financial Results for the Quarter Ended 30th September, 2011

SL. NO.	PARTICULARS	Quarter Ended		Six Months Ended		Year Ended
		30.09.11	30.09.10	30.09.11	30.09.10	31.03.11
		(Unaudited)		(Unaudited)		(Audited)
		₹/Lacs	₹/Lacs	₹/Lacs	₹/Lacs	₹/Lacs
1	(a) Income from operations	1140.43	1544.18	1179.66	2044.93	2,957.56
	(b) Other operating Income	-	-	-	-	-
	Total (1)	1140.43	1544.18	1179.66	2044.93	2,957.56
2	Expenditure					
	(a) Employee Cost	7.52	8.42	14.22	15.14	34.32
	(b) Rates & Taxes	8.43	6.35	19.13	12.55	31.16
	(c) Postage, Printing & Stationery	12.59	11.48	12.72	11.77	16.27
	(d) Depreciation	7.67	7.74	15.42	15.47	31.27
	(e) Other Expenditure	21.90	19.45	35.91	37.62	95.00
	Total (2)	58.11	53.44	97.40	92.55	208.02
3	Profit from Operations before Other Income Interest & Exceptional Items (1-2)	1082.32	1490.74	1082.26	1952.38	2,749.54
4	Other Income	210.49	124.33	322.91	225.93	470.42
5	Profit before Interest & Exceptional Items (3+4)	1292.81	1615.07	1405.17	2178.31	3,219.96
6	Interest & Finance Charges	242.03	45.63	279.89	91.09	181.01
7	Profit After Interest but before Exceptional Items (5-6)	1050.78	1569.44	1125.28	2087.22	3,038.95
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax	1050.78	1569.44	1125.28	2087.22	3,038.95
10	Provision for taxation - Current tax	34.92	39.19	58.27	64.33	120.50
	- Deferred Tax	0.15	1.82	0.42	3.36	(7.56)
	- Income Tax Adjustments earlier years (Net)	-	-	-	-	4.65
11	Profit/(Loss) from Ordinary Activities After tax (9-10)	1015.71	1528.43	1066.59	2019.53	2,921.36
12	Extraordinary Items (Net of Tax Expenses)	-	-	-	-	-
13	Net Profit for the period (11-12)	1015.71	1528.43	1066.59	2019.53	2,921.36
14	Paid up Equity Share Capital (Face Value of ₹10/- per share)	868.36	868.36	868.36	868.36	868.36
15	Reserves excluding revaluation reserves					25,066.29
16	Earning per share (₹) (Face value of ₹10/- per share) Basic/Diluted	11.70	17.60	12.28	23.26	33.64
17	Public Shareholding					
	- Number of Shares	2626513	2626513	2626513	2626513	2,626,513
	- Percentage of shareholding	30.25%	30.25%	30.25%	30.25%	30.25%
18	Promoters & Promoter Group Shareholding					
	(a) Pledged/Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of shareholding	-	-	-	-	-
	(b) Non Encumbered					
	- Number of Shares	6057040	6057040	6057040	6057040	6,057,040
	- Percentage of shareholding (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	69.75%	69.75%	69.75%	69.75%	69.75%

CERTIFIED TO BE TRUE
For Bengal & Assam Company Ltd.


Secretary

STATEMENT OF ASSETS AND LIABILITIES		As at	As at
		30.09.2011	30.09.2010
		(Unaudited)	(Unaudited)
		₹/Lacs	₹/Lacs
1	Shareholders' Funds		
	(a) Capital	868.36	868.36
	(b) Reserves and Surplus	26132.89	24511.82
2	Loan Funds	18316.67	8552.82
3	Deferred Tax Liability	10.86	21.36
	Total	45328.78	33954.36
4	Fixed Assets	1877.47	1929.93
5	Investments	41040.87	30091.51
6	Current Assets, Loans and Advances		
	(a) Cash and Bank Balances	122.19	273.60
	(b) Loans & Advances	3449.22	2834.77
	Less:- Current Liabilities and Provisions		
	(a) Liabilities	518.16	655.06
	(b) Provisions	642.81	520.39
	Total	45328.78	33954.36

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 29.10.2011. The Auditors of the Company have carried out a Limited review of the same.
- 2 The Company has applied to Reserve Bank of India (RBI) for registration as a Core Investment Company (CIC), which is pending.
- 3 The Company has only one business segment namely Investment and its major income is dividend.
- 4 Information on the Investor complaints for the quarter - (Nos.): Opening Balance- Nil, New- 2, Disposal- 2, Pending- Nil.
- 5 During the Quarter, M.S. & Sons JV Projects (P) Ltd., became subsidiary of the Company w.e.f. 5th Aug'2011 and Dwarkesh Energy Ltd. ceased to be subsidiary of the Company w.e.f. 11th August, 2011
- 6 The Figures have been rearranged / regrouped, wherever considered necessary.

Place : New Delhi
Date : 29.10.2011

For Bengal & Assam Company Limited


(Bharat Hari Singhania)
Director

Kind Attention Shareholders : As a part of Green Initiative by the Government, all the Shareholders are requested to register their e-mail address for receiving Annual Report, etc. on e-mail.

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Secretary