

# BENGAL & ASSAM COMPANY LIMITED

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BACL/SE/SCHEME/2025  
27<sup>th</sup> March, 2025

Department of Corporate Services  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code: 533095**

Dear Sir/Madam,

**Re: Intimation regarding Order passed by the NCLT Kolkata Bench in relation to the Scheme of Arrangement between Umang Dairies Limited ('UDL'/'Demerged Company'/'Amalgamating Company'/'Company'), Panchmahal Properties Limited ('PPL'/'Resulting Company 1') and Bengal & Assam Company Limited ('BACL'/'Resulting Company 2'/'Amalgamated Company') and their respective Shareholders and Creditors.**

1. Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have to inform that the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench, at the hearing held on 21<sup>st</sup> March, 2025, has sanctioned the Scheme of Arrangement between the Company, Umang Dairies Limited and Panchmahal Properties Limited for transfer of food business of Umang Dairies Limited to Panchmahal Properties Limited, a wholly-owned subsidiary of the Company. Order reserved.
2. Copy of Order posted today on the website of NCLT Kolkata Bench is enclosed herewith for reference.

Submitted for your information and records.

Yours faithfully,  
For Bengal & Assam Company Limited

(Dillip Kumar Swain)  
Company Secretary &  
Compliance Officer

Encl: Copy of Order of the NCLT Kolkata Bench

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DIVISION BENCH  
COURT - I

O-214

**NATIONAL COMPANY LAW TRIBUNAL  
KOLKATA BENCH  
KOLKATA**

C.P.(CAA)/192(KB)2024  
IN  
C.A.(CAA)/73(KB)2024

**CORAM: 1. HON'BLE MEMBER(J), SMT. BIDISHA BANERJEE  
2. HON'BLE MEMBER(T), CMDE SIDDHARTH MISHRA**

**ORDER SHEET OF THE HEARING ON 21ST MARCH 2025**

IN THE MATTER OF	BENGAL AND ASSAM COMPANY LIMITED
UNDER SECTION	SEC. 230-232 - SECOND MOTION

**Appearance (via video conferencing/physically)**

**ORDER**

1. Ld. Counsel appearing for the parties present.
2. It is submitted that RBI has revoked their objection by way of a communication dated 21<sup>st</sup> January, 2025 as it appears from Annexure A3 to the rejoinder at Page 15.
3. Therefore, Its **Reserved for Orders**.

**CMde Siddharth Mishra  
Member (Technical)**

**Bidisha Banerjee  
Member (Judicial)**